

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 15 JUNE 2018

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
CASH ON HAND AS OF 31 MARCH 2018	33,818	5,450	2,565	7,860	1,267	
CASH INFLOWS (OUTFLOWS) FROM ASSETS						
LOANS TO CUSTOMERS	0,154	-	14,372	0,857	-	
EQUITIES	0,000	0,000	0,049	-	-	
CLAIMS ON BANKRUPT ESTATES	1,200	-	0,402	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	1,354	0,000	14,824	0,857	-	
IMPLIED CASH AS OF 16 MAY 2018	35,172	5,450	17,389	8,717	1,267	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	15,572	2,450	1,589	0,717	1,267	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	19,600	3,000	15,800	8,000		
FX RATES 7 JUNE 2018	1,000	0,845	1,137	0,134	-	
EURO EQUIVALENT AVAILABLE CASH	19,600	2,535	17,965	1,074	-	41,174

(1) EUR EQUIVALENT BALANCES AS OF 31 MARCH 2018 BASED ON EXCHANGE RATES 5 JUNE 2018.