

**LBI ehf.**

**SOURCES OF FUNDS FOR SCHEDULED PAYMENT 17 DECEMBER 2018**

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 SEPTEMBER 2018	20,189	1,931	1,184	2,733	0,844	
<b>CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>						
LOANS TO CUSTOMERS	-	-	-	1,671	-	
EQUITIES AND BONDS	0,028	-	0,097	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	0,162	-	-	
OTHER ASSETS AND OTHER SOURCES	16,932	-	-	-	-	
<b>TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>	<b>16,959</b>	<b>-</b>	<b>0,258</b>	<b>1,671</b>	<b>-</b>	
<b>NOTE REDEMPTION 5 OCTOBER 2018</b>	<b>(9,500)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
IMPLIED CASH AS OF 7 DEC 2018	27,649	1,931	1,443	4,404	0,844	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	12,149	1,931	1,443	0,404	0,844	
<b>BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT</b>	<b>15,500</b>	<b>-</b>	<b>-</b>	<b>4,000</b>	<b>-</b>	
FX RATES 11 DEC 2018	1,000	-	-	0,134	-	
<b>EURO EQUIVALENT AVAILABLE CASH</b>	<b>15,500</b>	<b>-</b>	<b>-</b>	<b>0,535</b>	<b>-</b>	<b>16,035</b>

(1) EUR EQUIVALENT BALANCES AS OF 30 SEP 2018 BASED ON EXCHANGE RATES 7 DEC 2018.