

LBI ehf.

SOURCES OF FUNDS FOR UNSCHEDULED PAYMENT 18 JULY 2018

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
IMPLIED CASH AS OF 16 MAY 2018 (AS REPORTED 9 JUNE 2018) (2)	35,172	5,450	17,389	8,717	1,267	
CASH INFLOWS (OUTFLOWS) FROM ASSETS						
LOANS TO CUSTOMERS	6,270	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	6,270	-	-	-	-	
NOTE REDEMPTION 15 JUNE 2018	(19,600)	(3,000)	(15,800)	(8,000)		
IMPLIED CASH AS OF 5 JULY 2018	21,842	2,450	1,589	0,717	1,267	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	15,542	2,450	1,589	0,717	1,267	
BREAKDOWN OF CURRENCIES COMPRISING UNSCHEDULED PAYMENT	6,300	-	-	-		
FX RATES 5 JULY 2018	1,000	-	-	-	-	
EURO EQUIVALENT AVAILABLE CASH	6,300	-	-	-	-	6,300

(1) EUR EQUIVALENT BALANCES AS OF 16 MAY 2018 BASED ON EXCHANGE RATES 5 JULY 2018.

(2) SEE NOTICE FOR SCHEDULED PAYMENT 11 JUNE 2018 (<https://www.lbi.is/Media/lbi-scheduled-payment-sources-of-funds-15june18-final.pdf>)