

LBI ehf.

SOURCES OF FUNDS FOR UNSCHEDULED PAYMENT 5 OCTOBER 2018

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
CASH ON HAND AF OF 30 JUNE 2018	19,135	2,230	1,371	0,696	0,824	
CASH INFLOWS (OUTFLOWS) FROM ASSETS						
OTHER ASSETS AND OTHER SOURCES	9,511	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	9,511	-	-	-	-	
NOTE REDEMPTION 18 JULY 2018	(6,300)					
IMPLIED CASH AS OF 24 SEPTEMBER 2018	22,345	2,230	1,371	0,696	0,824	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	12,845	2,230	1,371	0,696	0,824	
BREAKDOWN OF CURRENCIES COMPRISING UNSCHEDULED PAYMENT	9,500	-	-	-	-	
FX RATES 24 SEPTEMBER 2018	1,000	-	-	-	-	
EURO EQUIVALENT AVAILABLE CASH	9,500	-	-	-	-	9,500

(1) EUR EQUIVALENT BALANCES AS OF 30 JUNE 2018 BASED ON EXCHANGE RATES 24 SEPTEMBER 2018.