

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 15 DECEMBER 2016

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 SEPTEMBER 2016	387,062	61,925	4,233	14,861	5,757	0,635	1.537,460	0,958	
CASH INFLOWS (OUTFLOWS) FROM ASSETS									
LANDSBANKINN TERM DEPOSITS (INTEREST)	-	-	-	-	-	-	-	-	
LANDSBANKINN BONDS (INTEREST)	-	4,493	-	-	-	-	-	-	
LANDSBANKINN BONDS SERIES 2020 (PRINCIPAL PREPAYMENT)	-	77,000	-	-	-	-	-	-	
LOANS TO CUSTOMERS	13,596	24,090	18,882	124,086	0,288	-	-	-	
EQUITIES AND BONDS	0,000	0,000	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	-	-	-	-	-	-	
OTHER ASSETS	0,696	-	-	-	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	14,293	105,583	18,882	124,086	0,288	-	-	-	
NOTE REDEMPTION 12 OCTOBER 2016	(381,950)	(39,300)	(1,200)	-	(2,900)				
CASH CURRENCY CONVERSION		(16,370)		21,776	-	-	-	-	
IMPLIED CASH AS OF 30 NOV 2016	19,405	111,838	21,916	160,723	3,145	0,635	1.537,460	0,958	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	16,905	2,638	2,716	1,623	3,145	0,635	1.537,460	0,958	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	2,500	109,200	19,200	159,100				-	
FX RATES 30 NOV 2016	1,000	0,939	1,167	0,700				-	
ESTIMATED EURO EQUIVALENT AVAILABLE CASH	2,500	102,574	22,409	111,402		-		-	238,885

(1) EUR EQUIVALENT BALANCES AS OF 30 SEP 2016 BASED ON EXCHANGE RATES 30 NOV 2016.