

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 15 DECEMBER 2017

<i>Amounts in CCY mm</i>	EUR	USD	GBP	CAD	DKK	NOK	ISK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 SEPTEMBER 2017	15,207	2,847	1,627	0,372	8,322	0,413	186,690	1,142	
<b>CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>									
LANDSBANKINN TERM DEPOSITS (INTEREST)	0,132	0,058	0,136	-	-	-	-	-	
LANDSBANKINN TERM DEPOSITS (PRINCIPAL)	72,600	13,200	48,401	-	-	-	-	-	
LOANS TO CUSTOMERS	0,660	-	-	-	7,808	-	-	-	
EQUITIES AND BONDS	-	0,000	-	-	-	-	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	-	-	-	-	-	-	
OTHER ASSETS AND OTHER SOURCES	4,574	-	-	-	-	-	-	-	
<b>TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS</b>	<b>77,966</b>	<b>13,258</b>	<b>48,537</b>	<b>-</b>	<b>7,808</b>	<b>-</b>	<b>-</b>	<b>-</b>	
IMPLIED CASH AS OF 15 NOV 2017	93,173	16,105	50,164	0,372	16,130	0,413	186,690	1,142	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	21,473	3,905	1,064	0,372	0,630	0,413	186,690	0,280	
<b>BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT</b>	<b>71,700</b>	<b>12,200</b>	<b>49,100</b>		<b>15,500</b>			<b>0,863</b>	
FX RATES 7 DEC 2017	1,000	0,846	1,130		0,134			-	
<b>EURO EQUIVALENT AVAILABLE CASH</b>	<b>71,700</b>	<b>10,321</b>	<b>55,499</b>		<b>2,082</b>			<b>0,863</b>	<b>140,465</b>

(1) EUR EQUIVALENT BALANCES AS OF 30 SEP 2017 BASED ON EXCHANGE RATES 15 NOV 2017.