

LBI ehf.

SOURCES OF FUNDS FOR SCHEDULED PAYMENT 17 DECEMBER 2018

<i>Amounts in CCY mm</i>	EUR	USD	GBP	DKK	OTHER (1)	TOTAL
CASH ON HAND AS OF 30 SEPTEMBER 2018	20,189	1,931	1,184	2,733	0,844	
CASH INFLOWS (OUTFLOWS) FROM ASSETS						
LOANS TO CUSTOMERS	-	-	-	1,671	-	
EQUITIES AND BONDS	0,028	-	0,097	-	-	
CLAIMS ON BANKRUPT ESTATES	-	-	0,162	-	-	
OTHER ASSETS AND OTHER SOURCES	16,932	-	-	-	-	
TOTAL CASH INFLOWS (OUTFLOWS) FROM ASSETS	16,959	-	0,258	1,671	-	
NOTE REDEMPTION 5 OCTOBER 2018	(9,500)	-	-	-	-	
IMPLIED CASH AS OF 7 DEC 2018	27,649	1,931	1,443	4,404	0,844	
CASH PAID OR RETAINED FOR OPEX / ASSET SUPPORT	12,149	1,931	1,443	0,404	0,844	
BREAKDOWN OF CURRENCIES COMPRISING SCHEDULED PAYMENT	15,500	-	-	4,000	-	
FX RATES 7 DEC 2018	1,000	-	-	0,134	-	
ESTIMATED EURO EQUIVALENT AVAILABLE CASH	15,500	-	-	0,536	-	16,036

(1) EUR EQUIVALENT BALANCES AS OF 30 SEP 2018 BASED ON EXCHANGE RATES 7 DEC 2018.